Occupational Safety and Health Admin., Labor

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- (ii) Refresher training in relevant topics shall be provided to the operator when:
- (A) The operator has been observed to operate the vehicle in an unsafe manner:
- (B) The operator has been involved in an accident or near-miss incident:
- (C) The operator has received an evaluation that reveals that the operator is not operating the truck safely:
- (D) The operator is assigned to drive a different type of truck; or
- (E) A condition in the workplace changes in a manner that could affect safe operation of the truck.
- (iii) An evaluation of each powered industrial truck operator's performance shall be conducted at least once every three years.
- (5) Avoidance of duplicative training. If an operator has previously received

training in a topic specified in paragraph (1)(3) of this section, and such training is appropriate to the truck and working conditions encountered, additional training in that topic is not required if the operator has been evaluated and found competent to operate the truck safely.

- (6) Certification. The employer shall certify that each operator has been trained and evaluated as required by this paragraph (1). The certification shall include the name of the operator, the date of the training, the date of the evaluation, and the identity of the person(s) performing the training or evaluation.
- (7) Dates. The employer shall ensure that operators of powered industrial trucks are trained, as appropriate, by the dates shown in the following table.

| If the employee was hired: | The initial training and evaluation of that employee must be completed: |
|----------------------------|---|
| Before December 1, 1999 | |

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- (8) Appendix A to this section provides non-mandatory guidance to assist employers in implementing this paragraph (1). This appendix does not add to, alter, or reduce the requirements of this section.
- (m) Truck operations. (1) Trucks shall not be driven up to anyone standing in front of a bench or other fixed object.
- (2) No person shall be allowed to stand or pass under the elevated portion of any truck, whether loaded or empty.
- (3) Unauthorized personnel shall not be permitted to ride on powered industrial trucks. A safe place to ride shall be provided where riding of trucks is authorized.
- (4) The employer shall prohibit arms or legs from being placed between the uprights of the mast or outside the running lines of the truck.
- (5)(i) When a powered industrial truck is left unattended, load engaging means shall be fully lowered, controls shall be neutralized, power shall be shut off, and brakes set. Wheels shall be blocked if the truck is parked on an incline.
- (ii) A powered industrial truck is unattended when the operator is 25 ft. or

- more away from the vehicle which remains in his view, or whenever the operator leaves the vehicle and it is not in his view
- (iii) When the operator of an industrial truck is dismounted and within 25 ft. of the truck still in his view, the load engaging means shall be fully lowered, controls neutralized, and the brakes set to prevent movement.
- (6) A safe distance shall be maintained from the edge of ramps or platforms while on any elevated dock, or platform or freight car. Trucks shall not be used for opening or closing freight doors.
- (7) Brakes shall be set and wheel blocks shall be in place to prevent movement of trucks, trailers, or railroad cars while loading or unloading. Fixed jacks may be necessary to support a semitrailer during loading or unloading when the trailer is not coupled to a tractor. The flooring of trucks, trailers, and railroad cars shall be checked for breaks and weakness before they are driven onto.
- (8) There shall be sufficient headroom under overhead installations, lights, pipes, sprinkler system, etc.



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- (4) Positive protection shall be provided to prevent railroad cars from being moved while dockboards or bridge plates are in position.
- (1) Operator training. (1) Safe operation. (i) The employer shall ensure that each powered industrial truck operator is competent to operate a powered industrial truck safely, as demonstrated by the successful completion of the training and evaluation specified in this paragraph (1).
- (ii) Prior to permitting an employee to operate a powered industrial truck (except for training purposes), the employer shall ensure that each operator has successfully completed the training required by this paragraph (1), except as permitted by paragraph (1)(5).
- (2) Training program implementation. (i) Trainees may operate a powered industrial truck only:
- (A) Under the direct supervision of persons who have the knowledge, training, and experience to train operators and evaluate their competence; and
- (B) Where such operation does not endanger the trainee or other employ-
- (ii) Training shall consist of a combination of formal instruction (e.g., lecture, discussion, interactive computer learning, video tape, written material), practical training (demonstrations performed by the trainer and practical exercises performed by the trainee), and evaluation of the operator's performance in the workplace.
- (iii) All operator training and evaluation shall be conducted by persons who have the knowledge, training, and experience to train powered industrial truck operators and evaluate their competence.
- (3) Training program content. Powered industrial truck operators shall receive initial training in the following topics, except in topics which the employer can demonstrate are not applicable to safe operation of the truck in the employer's workplace.
 - (i) Truck-related topics:
- (A) Operating instructions, warnings, and precautions for the types of truck the operator will be authorized to oper-
- (B) Differences between the truck and the automobile:

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- (C) Truck controls and instrumentation: where they are located, what they do, and how they work;
 - (D) Engine or motor operation;
 - (E) Steering and maneuvering;
- (F) Visibility (including restrictions due to loading);
- (G) Fork and attachment adaptation. operation, and use limitations;
 - (H) Vehicle capacity;
 - (I) Vehicle stability;
- (J) Any vehicle inspection and maintenance that the operator will be required to perform;
- (K) Refueling and/or charging and recharging of batteries;
 - (L) Operating limitations;
- (M) Any other operating instructions, warnings, or precautions listed in the operator's manual for the types of vehicle that the employee is being trained to operate.
- (ii) Workplace-related topics:
- (A) Surface conditions where the vehicle will be operated;
- (B) Composition of loads to be carried and load stability;
- (C) Load manipulation, stacking, and unstacking;
- (D) Pedestrian traffic in areas where the vehicle will be operated;
- (E) Narrow aisles and other restricted places where the vehicle will be operated:
- (F) Hazardous (classified) locations where the vehicle will be operated;
- (G) Ramps and other sloped surfaces that could affect the vehicle's stability:
- (H) Closed environments and other areas where insufficient ventilation or poor vehicle maintenance could cause a buildup of carbon monoxide or diesel exhaust:
- (I) Other unique or potentially hazardous environmental conditions in the workplace that could affect safe oper-
 - (iii) The requirements of this section.
 - (4) Refresher training and evaluation.
- (i) Refresher training, including an evaluation of the effectiveness of that training, shall be conducted as required by paragraph (1)(4)(ii) to ensure that the operator has the knowledge and skills needed to operate the powered industrial truck safely.